

No. MTW 001/2025

February 6, 2025

Subject Notification of the exercise of Warrant of Make to Win Holding Public Company Limited No.1 (MTW-W1)

(Last exercise)

To The President
The Stock Exchange of Thailand

Refer to Terms of right and duties of issuer and holders of Warrant of Make to Win Holding Public Company Limited No.1 for existing shareholders (MTW-W1)

According to the issuance of right offering warrant No.1 (MTW-W1) of Make to Win Holding Public Company Limited (“the Company”) totally 336,981,716 units without charge on 30 April 2024

The Company would like to notify the schedule of the last exercise date shall fall 29 April 2025 as following details

1. The exercise ratio and the exercise price

1 unit of warrant per 1 ordinary shares purchase at exercise price of 1.00 baht per share

2. The notification period for the exercise of warrant

14 April 2025 – 28 April 2025 (Only on business days) from 09.00 a.m. – 3.30 p.m.

Suspension Period (SP) of warrant (MTW-W1)

3 April 2025 – 29 April 2025

Book Closing Date of warrant registration

8 April 2025 – 29 April 2025

3. Place for the exercise and the request and contact person

Warrant exercised agent (Securities Operations Department)

Pi Securities Public Company Limited

87/2 CRC Tower, All Seasons Place, 48th Floor, Wireless Road,

Lumpini, Pathumwan, Bangkok 10330

Contact:	Waraporn	Bisalbutra	Tel. 02-205-7000 Ext. 2300
	Monmanee	Jarusakmontri	Tel. 02-205-7000 Ext. 2310
	Daruwan	Khomboon	Tel. 02-205-7000 Ext. 2311
	Peeraya	Chankong	Tel. 02-205-7000 Ext. 2312

4. Subscription Right Method

The warrant holder who would like to exercise the right needs to submit the documents as follows to the warrant exercised agent that above mentioned

- 4.1 Accurately and completely signed in notification form for exercise of right to purchase common share.
- 4.2 Warrant certificate or temporary warrant certificate in scripless system, the holder who needs to subscribe the right to filing the warrant withdrawing printed form to the broker. Moreover, the broker will operate and submit that form to Thailand Securities Depository company limited (register) to withdraw the warrant certificate or the temporary warrant certificate for using the right subscription. In the case that the owner cannot receive the new ordinary share certificate or the new warrant (if any) by themselves, the owners have to delegate the attorney and power of attorney.
- 4.3 Documents supporting the notification of intent to exercise the right to convert warrants into ordinary shares of

Individuals

- A certified Copy of valid ID card (in case of lifetime id card, a copy of house registration need to be attached) (In case of name/surname change causing the unmatched of name/surname on the warrant, the certificate of change issued by government need to be attached e.g. certificate of name / surname change). In case of foreigners, use a copy of a valid passport with certified true copy

Juristic persons

- A certified copy of certificate of incorporation issued by the Ministry of Commerce not over 6 months prior to the exercise date with certified true copy by the authorized director according to the certificate of incorporation.
- A Power of attorney (If any)
- A certified copy of valid identification card of delegation or attorney
- In case of foreign juristic person to use the book to establish a juristic person, Memorandum of Association or a Company Certification of validity not over 6 months from the date of issuance until the exercise date by authorized directors to sign and certify with the company seal (if any) and identification documents of the authorized director ready to sign for certification. All documents must be signed by a Notary Public and certified by the Thai embassy or the Thai consulate in the country where the documents were prepared (authentication) with validity not over 6 months from the date of issuance until the exercise date

5. Payment Method/ Evidence of Payment

- 5.1 Warrant holders which intends to exercise the right to purchase ordinary shares of the Company fill in the information on the special payment statement (Bill Payment) attached with the form for the exercise of right to subscribe for ordinary shares by filling in Ref.1 for the National ID number, passport number, or 13-digit corporate registration number and Ref.2 for 10-digit shareholder registration number (Please provide your full name and contact phone number in the Bill Payment) and pay cash at KASIKORNBANK PCL, all branches nationwide, account name “**Pi Securities Public Company Limited For Shares Subscription**”, KASIKORNBANK PCL, Comp Code. 32379, which the payment can be made between

9.00 a.m. – 3.30 p.m. (or during the business hours of each branch of KASIKORN PCL) on 14 April 2025 – 28 April 2025. The payment must be completed no later than 3.30 p.m. on 28 April 2025. Proof of transfer must be submitted along with the required documents or exercising the rights by 3.30 p.m. on 28 April 2025.

- 5.2 In the case that the warrant holder wishing to exercise the right to purchase ordinary shares and intend to pay for shares by cheque/draft/cashier cheque, the payment must be able to be collected from the clearing house in Bangkok within 1 business day only and the date on the check must be not be later than 24 April 2025 and it must be crossed as 'AC Payee Only,' made payable to the account name Pi Securities PCL for Share Subscription, KaSIKORNBANK PCL , Comp Code. 32379 and submit evidence of payment (Bill Payment) no later than 11.00 a.m. on 24 April 2025. Please note that the subscription agent is not responsible for depositing the check, cashier's check, or draft under any circumstances.

Note : Account name of the money transfer need to be the same name of the warrant holder who subscribe the right and the warrant holder need to pay for the transfer fee as bank required.

In this regard, the exercise of the right to purchase the newly issued ordinary shares will be completed only when the representative notifying the intention to exercise the right to receive the evidence supporting the exercise of rights as mentioned above and can only collect such amount. If the agent notifies the intention to exercise the rights, cannot collect money, in any case that is not caused by the fault of the company and/or the agent receiving the notification of intention to exercise will assume that the warrant holders intend to cancel the exercise of the right to purchase the newly issued ordinary shares at that time, the Company reserves the right to accept reservations by mail.

Details and other conditions other than those mentioned above, please consider the requirements regarding the rights and obligations of the issuer and the warrant holders to purchase the newly issued ordinary shares of Make to Win Holding Public Company Limited according to the warrants, MTW-W1 which can be downloaded from the Company's website at <http://www.maketowin.com> If there is a condition regarding the exercise of rights to purchase ordinary shares of the Company, please contact us at the contact location above on working days and hours (Mon. – Fri., 9.00 a.m. to 3.30 p.m.)

Please be informed accordingly,

Respectfully

Make to Win Holding Public Company Limited

-Mr. Kittamet Tangphichayaphothiawat-

(Mr. Kittamet Tangphichayaphothiawat)

Chief Executive Officer